



CIRCULAR

Reference: Advanced Broker Training Reminder
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Circular 60 of 2019: KZN Advanced Broker Training Reminder

This is a friendly reminder that the Council for Medical Schemes (CMS) will be hosting an advanced training programme for accredited healthcare brokers in the Kwa-Zulu Natal Province on 29 August 2019. The cost of the one-day workshop is *R1 500, per accredited individual broker* and will among others, cover the following topics:

- The Medical Schemes Act and accompanying Regulations;
- The Financial Advisory and Intermediary Services (FAIS) Act and its amendments;
- Overview of Prescribed Minimum Benefits;
- Accreditation of brokers and brokerages;
- Underwriting and Waiting Periods;
- Update on the Demarcation Regulations and the National Health Insurance (NHI) Policy White Paper; and
- Compliance and requirements for Financial Service Providers

Participants are requested to register on-line and submit proof of payment to the email provided above, by 22 August 2019. Please use your full names and surname as *your reference number*. Each participant must have a separate BR number. No group registration using one BR number is allowed. Pro-forma and tax invoices will only be made available upon request.

Click [here](#) to register for the workshop. Delegates will be able to claim 5.5 CPD points from the Financial Planning Institute.

Please note: Information about the venue and the programme, will ONLY be communicated to delegates who have satisfied ALL registration requirements; five days prior to the workshop. Details on induction sessions for brokers in other provinces will be made available on the CMS website: www.medicalschemes.com.

Kind regards

Ms Grace Khoza
General Manager: Stakeholder Relations
Council for Medical Schemes